

FIGURE 1

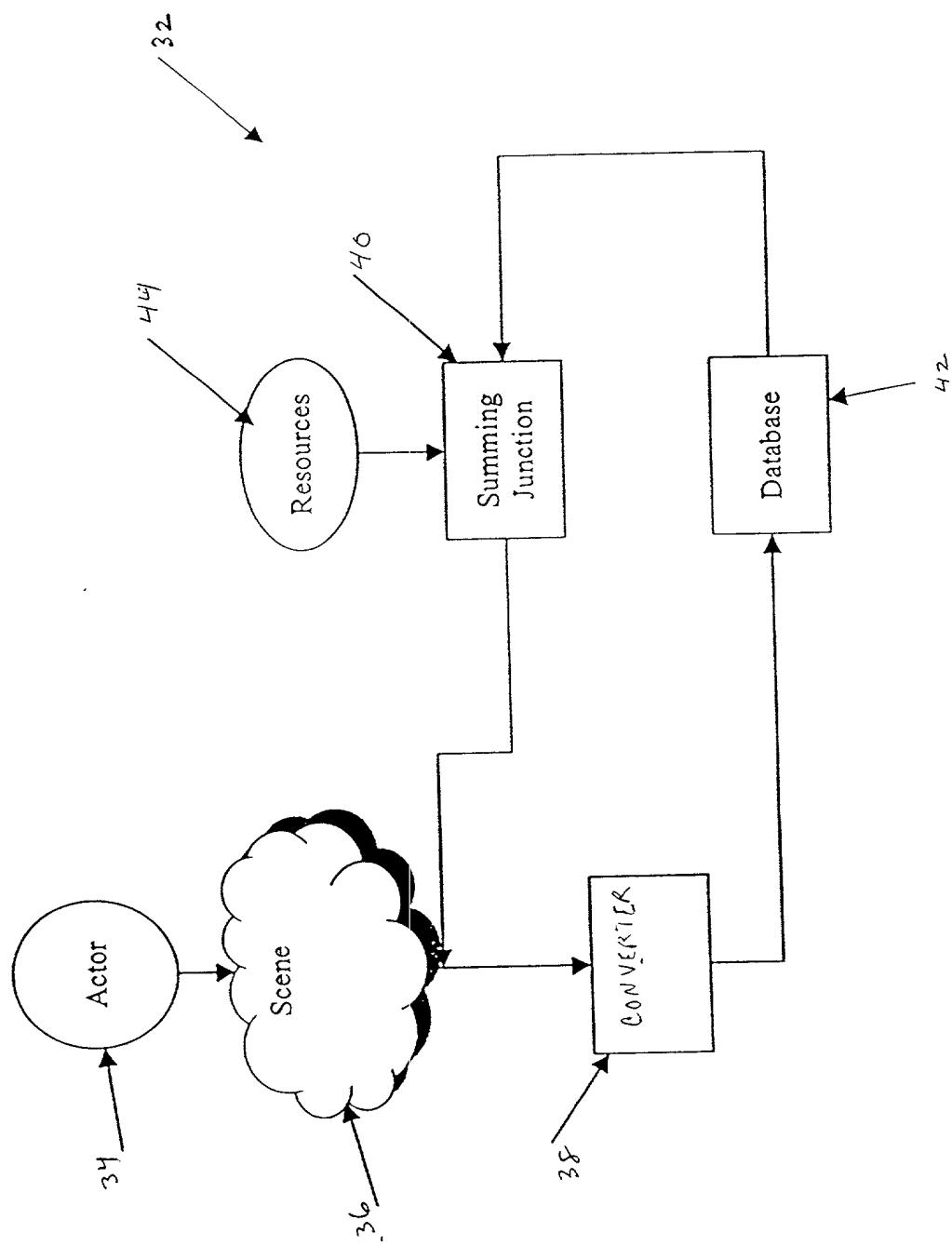


FIGURE 2

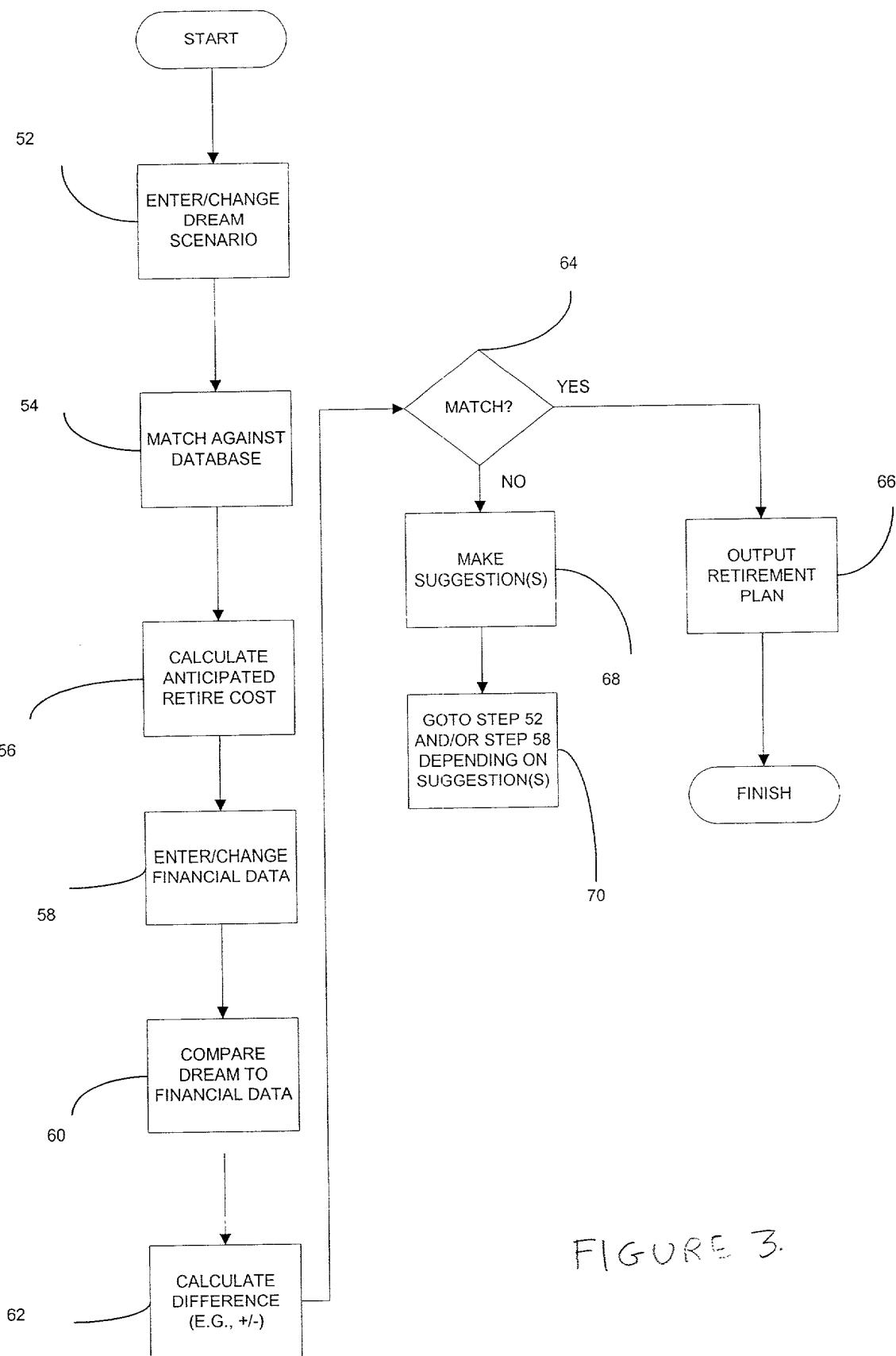


FIGURE 3.

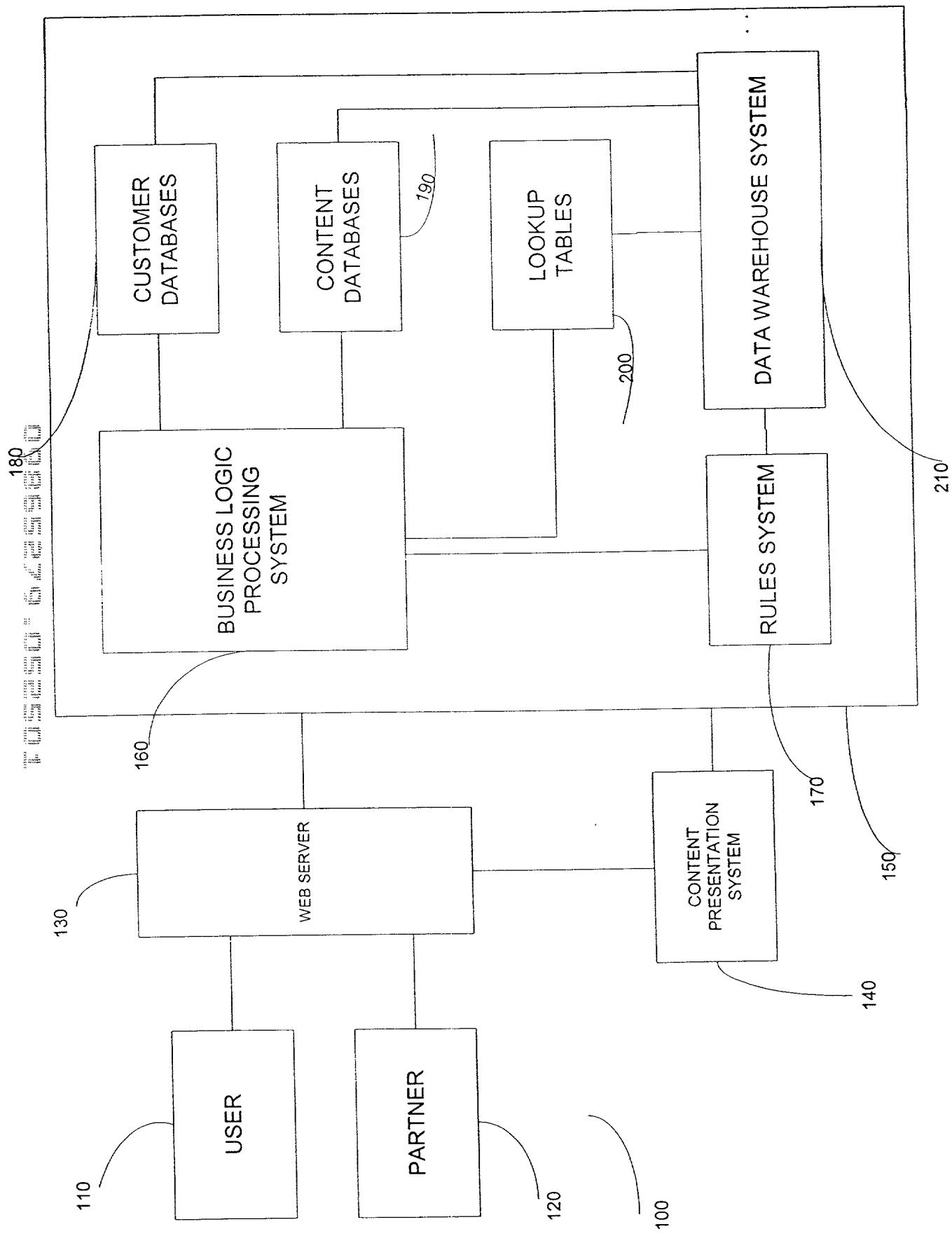


FIGURE 4

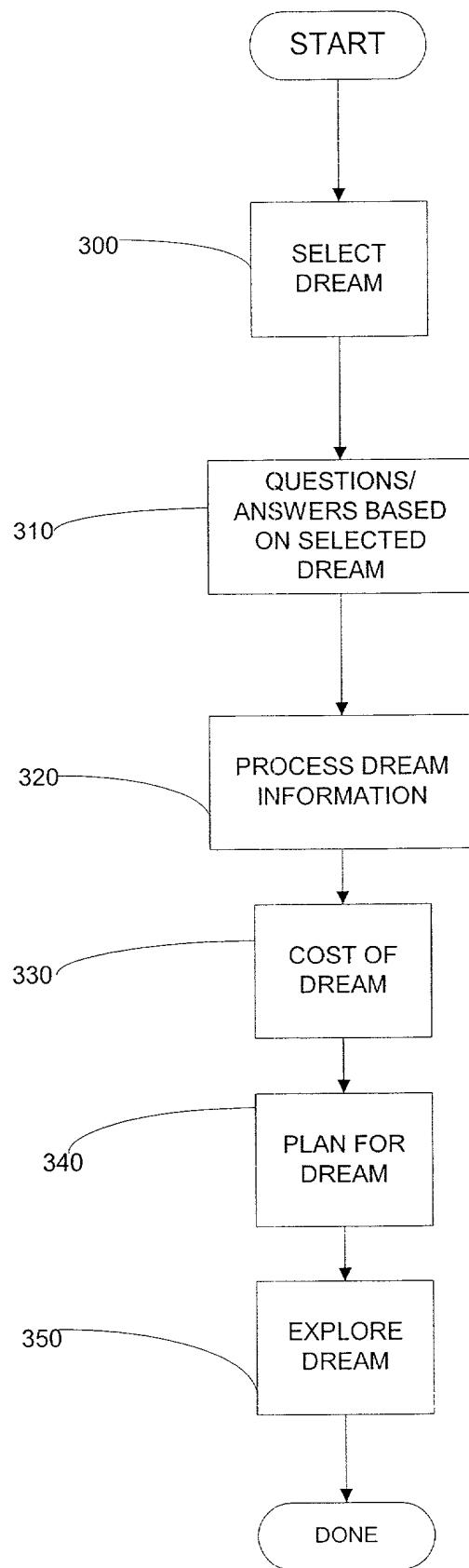


FIGURE 5

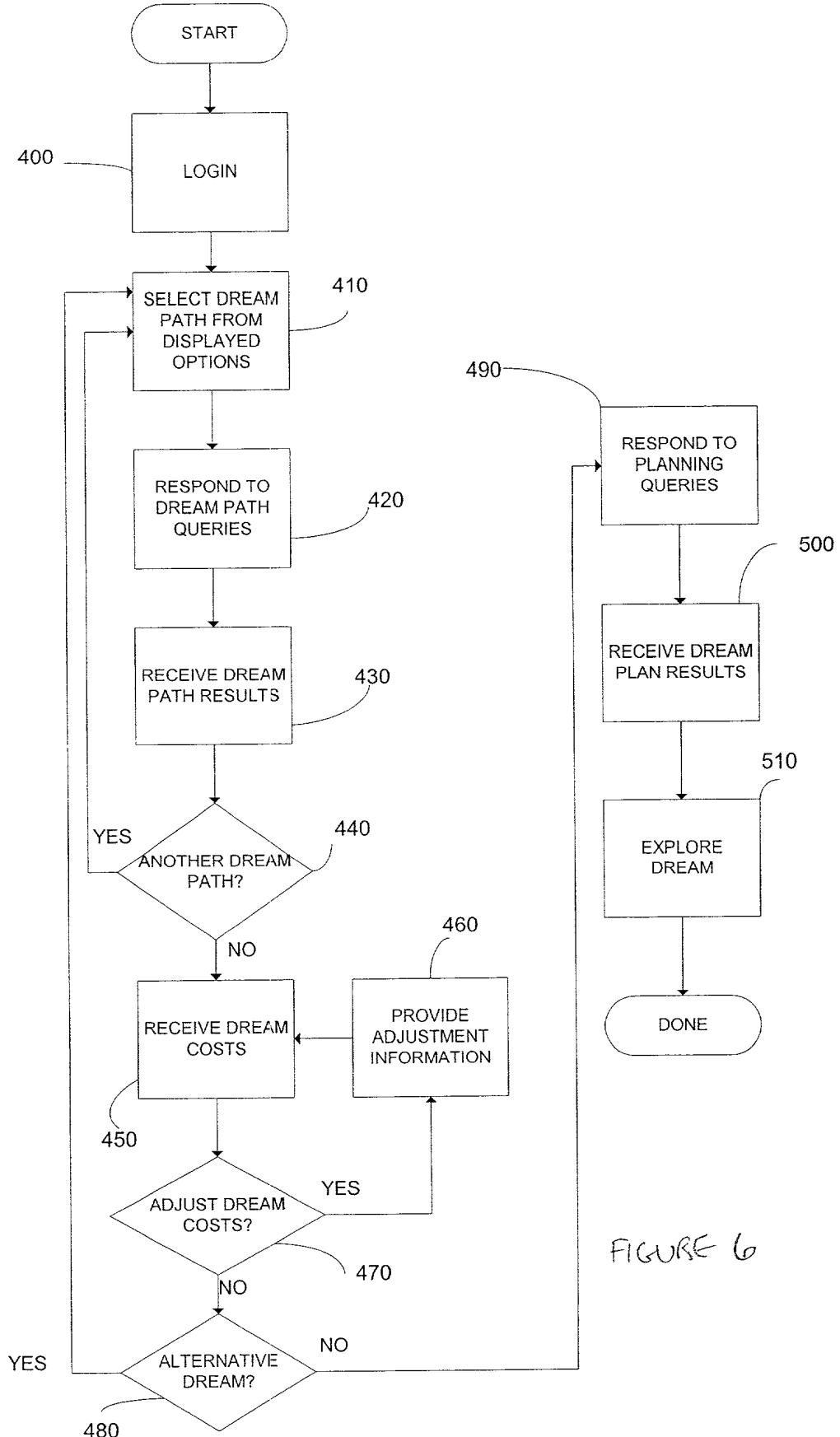


FIGURE 6

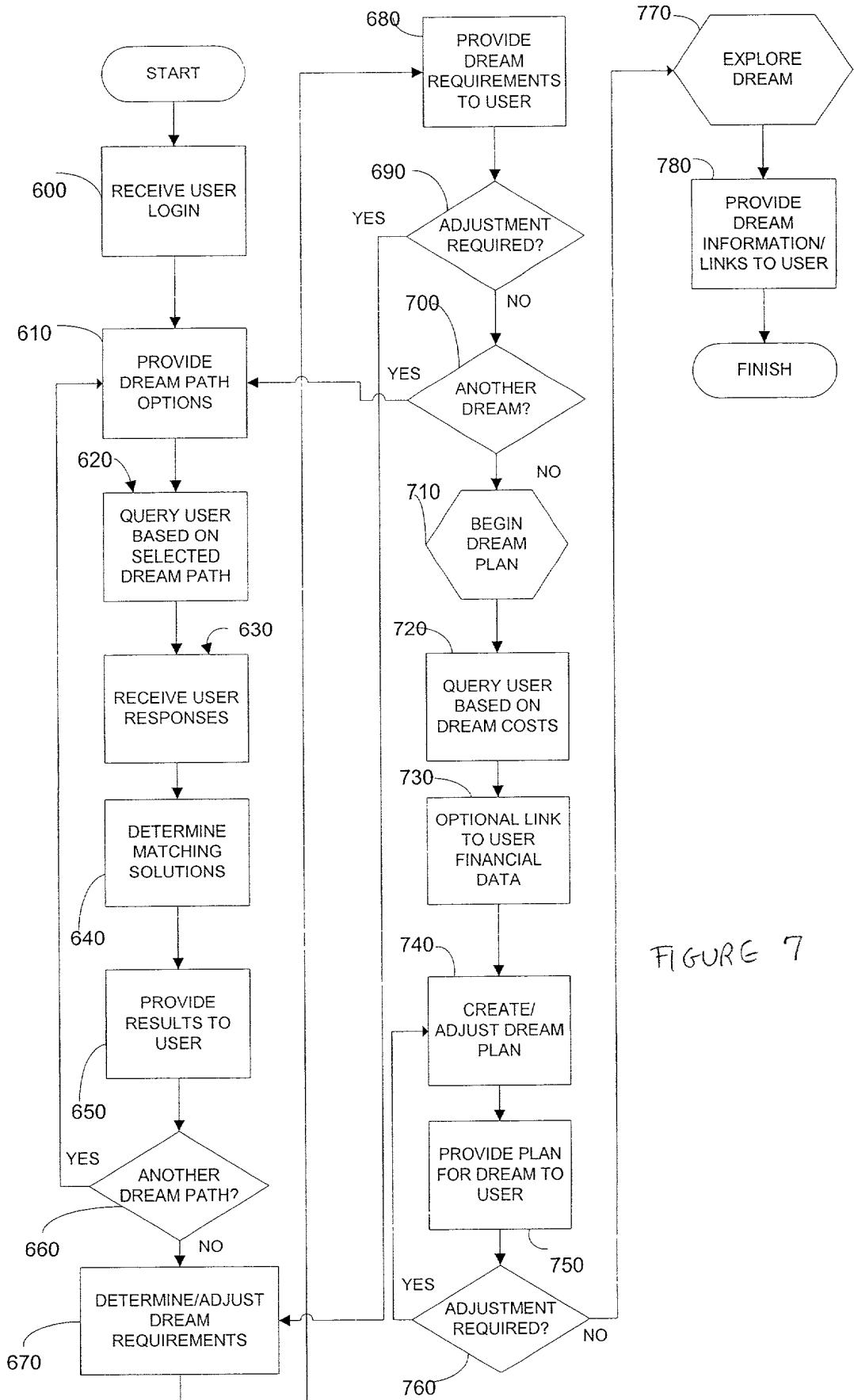


FIGURE 7

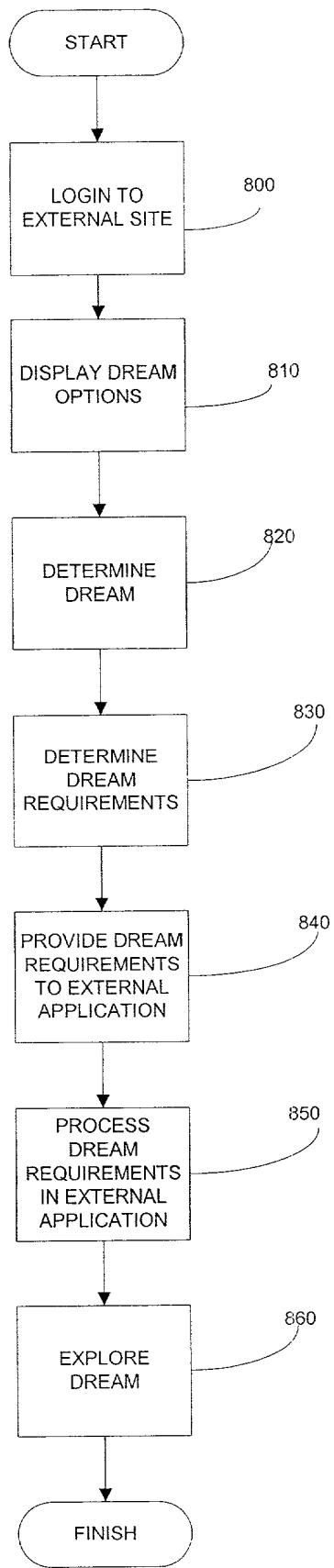


FIGURE 8

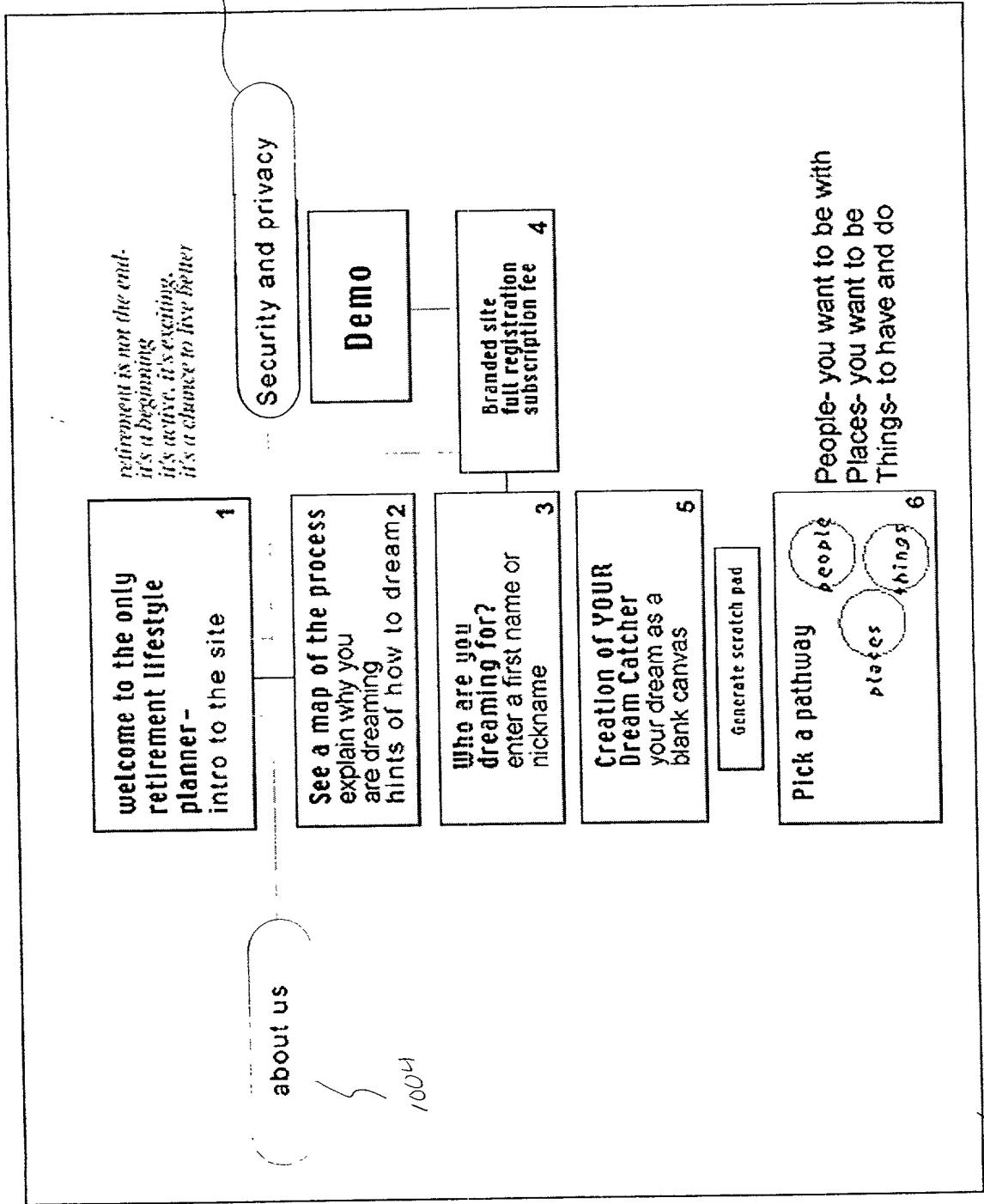
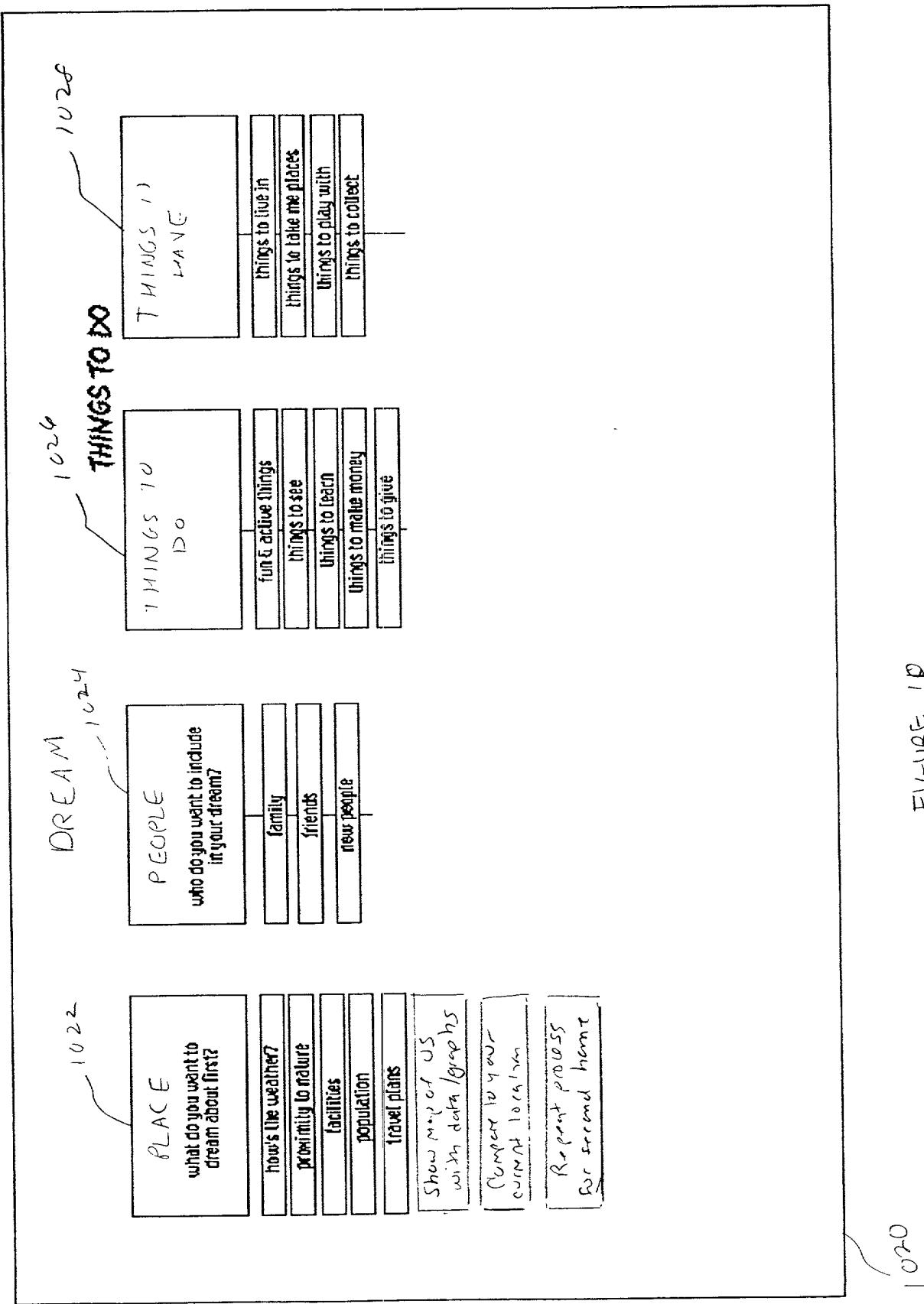


FIGURE 9



PLACE

what do you want to
dream about first?

Primary residence Secondary residence U.S. travel destination

how's the weather?

in mid-winter

temperature should be
any cold or lower mild hot or higher

amount of rain
if they pack cold then this says "snow"

any light mild heavy

humidity

any low mild high

sunshine

any cloudy mixed sunny

wind

any calm mild windy

in mid-summer

temperature should be

any cold 30 or lower mild 80 or higher

amount of rain
if they pack cold then this says "snow"

any light mild heavy

humidity

any low mild high

sunshine

any cloudy mixed sunny

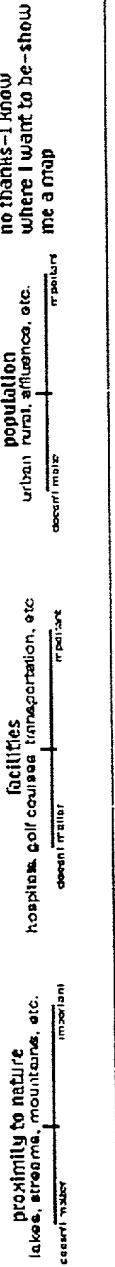
wind

any calm mild windy

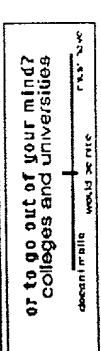
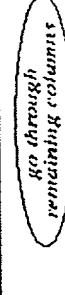
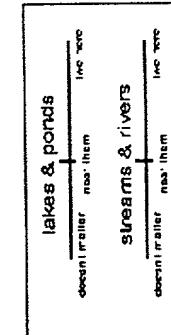
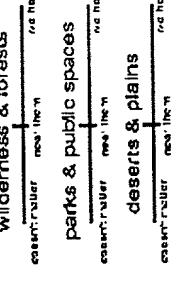
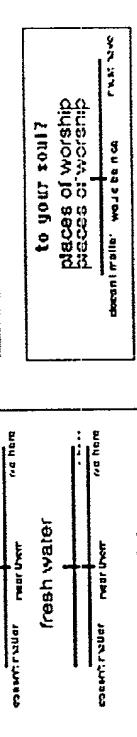
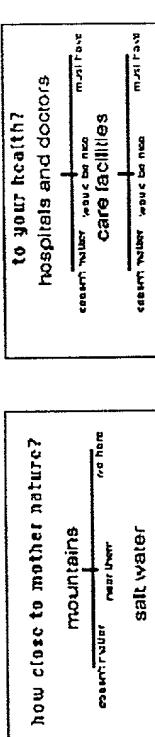
go through
remaining columns

FIGURE 11

What is key in finding a location for your second home:



how close do you want to be?



imperial

near user

far user

far user

far user

decent trailer

near user

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decent trailer

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summary screen

so far, your choices to live are:

- temperature - hot
- humidity - low
- fresh water - live here
- places of worship - must have

*for further changes
make changes*

*show me more info
all possible*

here are the places that best fit
your preferences so far

show me more info

1. county 1. cb
2. county 2. ix
3. county 3. n
4. county 4. ct

*show me more info
all possible*

show me next 4 suggestions

I want to make adjustments

*Place description
fact & figures
& charts*

I want to compare this to where I live now

I want to look at my other choices

FIGURE 13

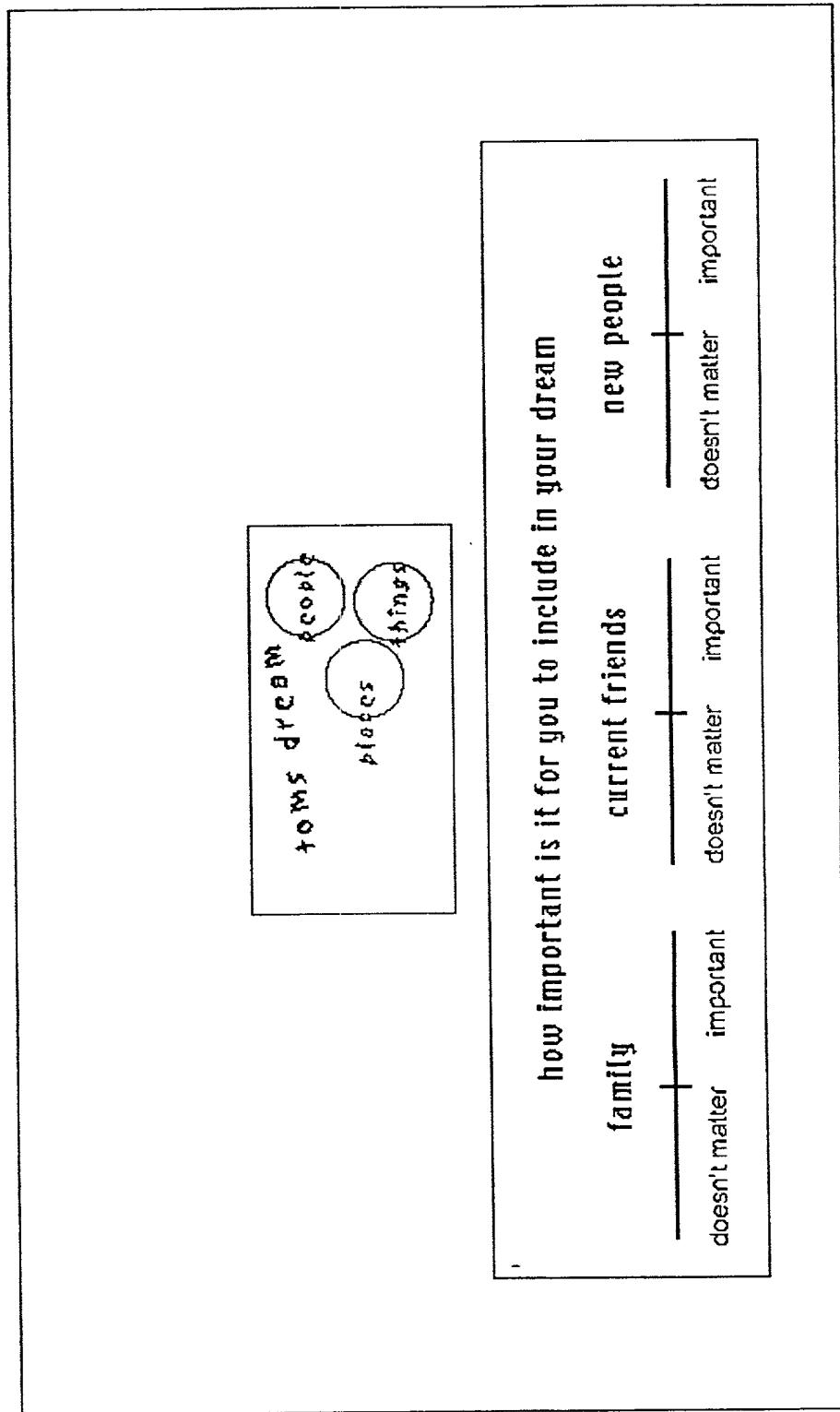


FIGURE 14

family

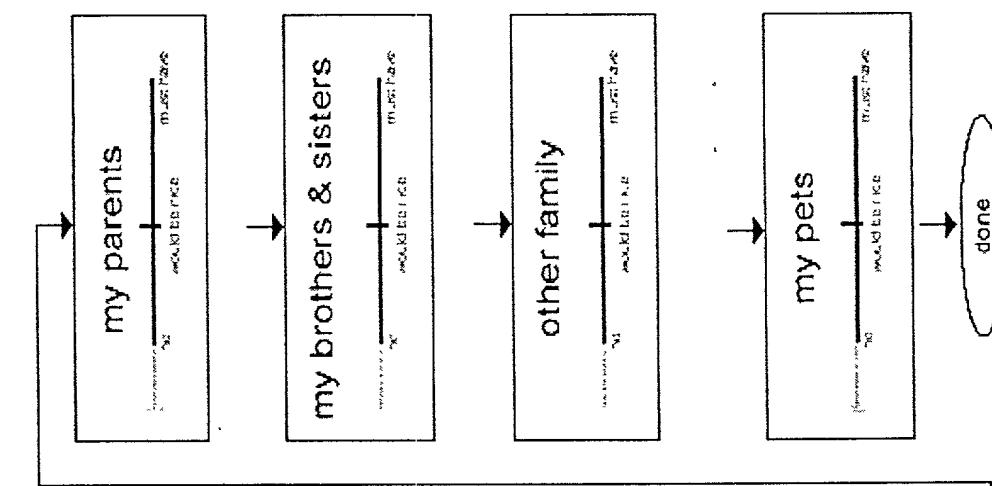
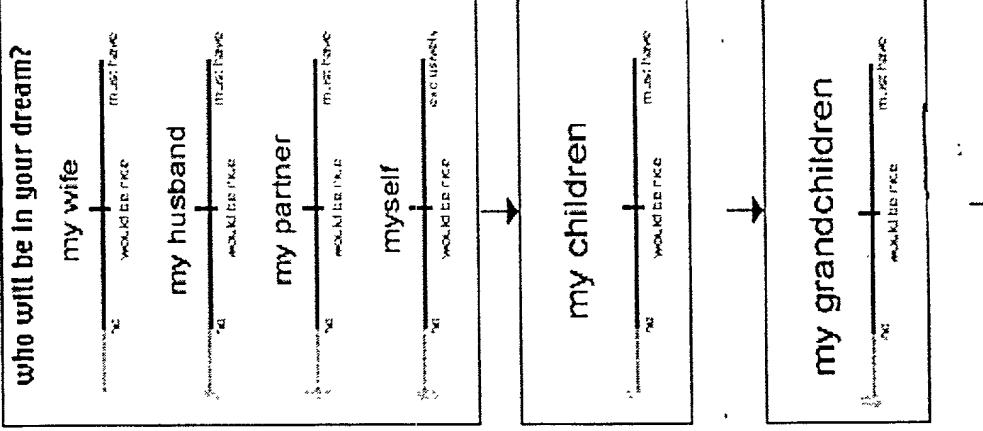
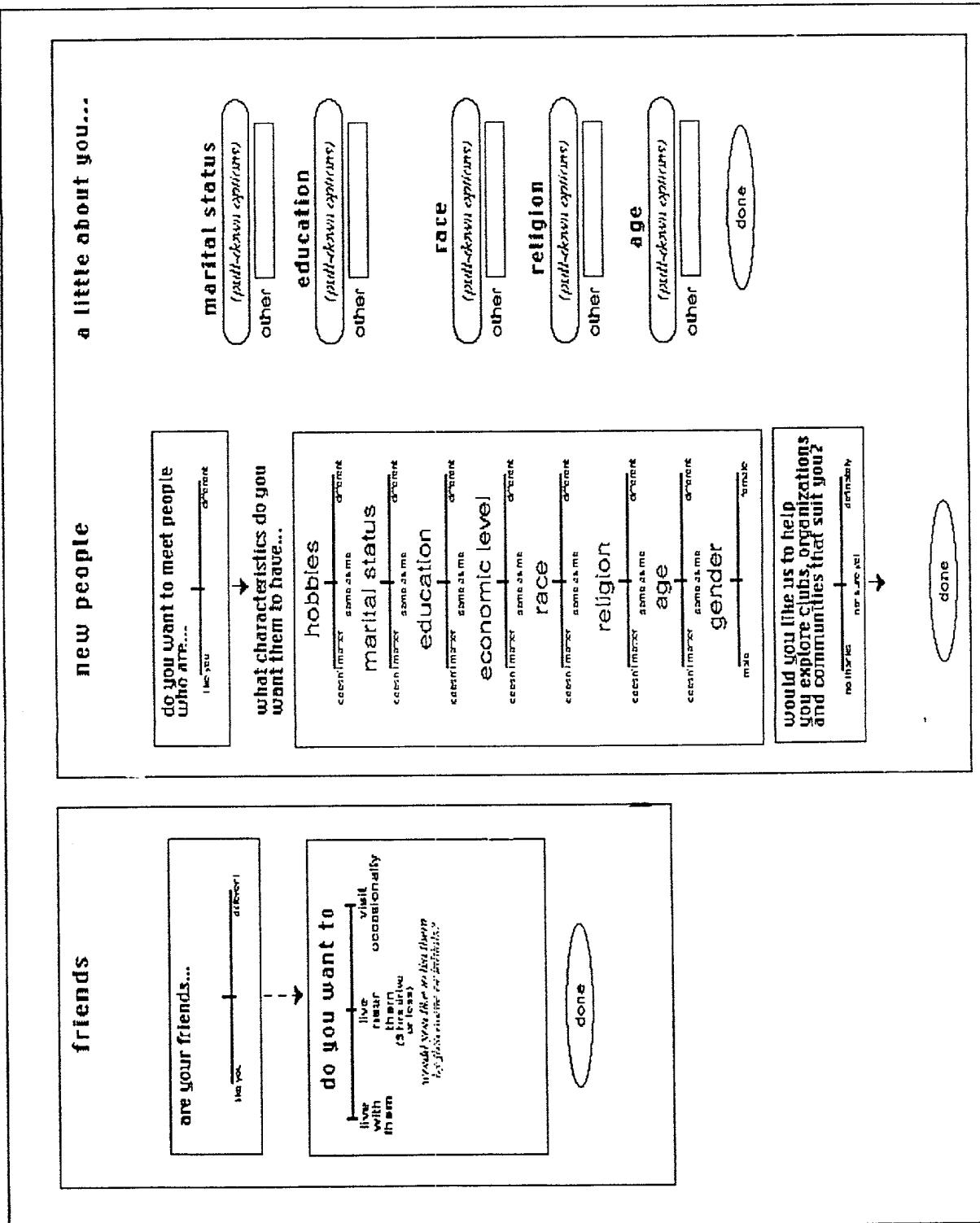


Figure 19



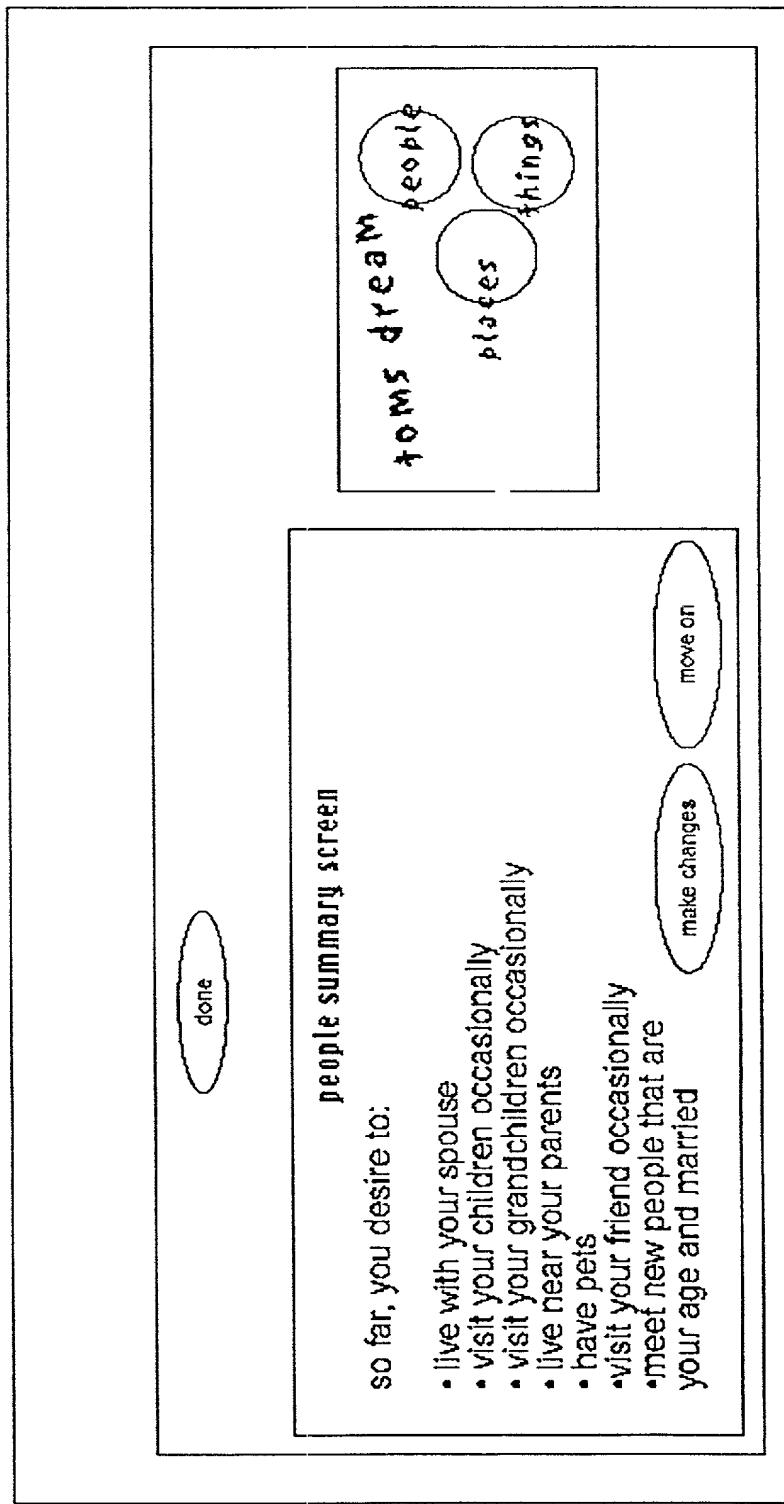


FIGURE 17

THINGS- to do

what types of activities are important to you?

things to see

museums plays sports, etc.

does: matter important

things to learn

education, classes, know skills, etc.

does: matter important

things to give

your time, your experiences, your assets etc.

does: matter important

fun & active things

go hiking, gardening, chess, walking, etc.

does: matter important

things to make money

jobs, owning a business, etc.

does: matter important

FIGURE 18

active things		things to see		things to learn	
let us help you pick an activity		what would you like to see		would you like to learn...	
I want to do them...		cultural events shows, plays, exhibits, etc.		NA for professional purposes	
don't care	inside	both	outside	both	both personal benefit
don't care		sporting events football, basketball, tennis, etc.		NA for fun	
don't care		nature mountains, forests, lakes, rivers, etc.		both for official credit	
don't care		I know what I want- show me a list of things to see		NA from friends & neighbors	
don't care		I know what I want- show me a list of activities		at a community education accredited institution	
things to give		what would you like to give		how would you like to make money	
I want to do them...		my time		job	
don't care	with my mind	both	to my family	part time	full time
don't care		my experience/knowledge		NA my own business	
don't care		not to the community		no way maybe definitely	
don't care		my assets		no way maybe definitely	

FIGURE 19

main things to do summary screen

here is a summary of the things you've picked that you want to do. feel free to go back and add, take out or make any changes that you want to make.

when you are ready to move on,
click here move on

the activities you'd like to participate in are:

- play golf often
- make baskets underwater often
- play basketball occasionally

things you'd like to see:

- plays often
- nat'l parks occasionally
- pro football occasionally

things you'd like to learn:

- at an accredited institution
- for professional purposes
- for fun

you'd like to make money by:

- starting your own business
- starting to invest

you'd like to give your

- time to the community
- assets to charities and family

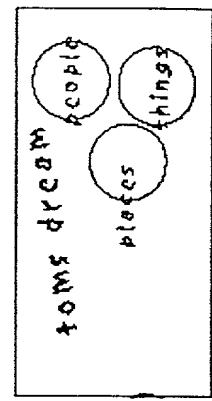


FIGURE 20

FIGURE 21

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<p>what new things do you want to have?</p> <table border="1"> <thead> <tr> <th colspan="2">things to collect</th> </tr> </thead> <tbody> <tr> <td>stamps, antiques, art, etc.</td> <td>things to collect</td> </tr> <tr> <td>car, boat, motorcycle, plane, etc.</td> <td>electronics, gadgets, sports equipment, pets, etc.</td> </tr> <tr> <td>doesn't have</td> <td>things to collect</td> </tr> <tr> <td>would have</td> <td>things to collect</td> </tr> <tr> <td>doesn't have</td> <td>things to collect</td> </tr> <tr> <td>would have</td> <td>things to collect</td> </tr> <tr> <td>doesn't have</td> <td>things to collect</td> </tr> <tr> <td>would have</td> <td>things to collect</td> </tr> </tbody> </table> <table border="1"> <thead> <tr> <th colspan="2">things to take me places</th> </tr> </thead> <tbody> <tr> <td>car, boat, motorcycle, plane, etc.</td> <td>things to play with</td> </tr> <tr> <td>by water</td> <td>electronics, gadgets, sports equipment, pets, etc.</td> </tr> <tr> <td>by land</td> <td>must have</td> </tr> <tr> <td>by air</td> <td>must have</td> </tr> <tr> <td>by water</td> <td>must have</td> </tr> <tr> <td>by land</td> <td>must have</td> </tr> <tr> <td>by air</td> <td>must have</td> </tr> </tbody> </table> <table border="1"> <thead> <tr> <th colspan="2">things to live in</th> </tr> </thead> <tbody> <tr> <td>house, apartment, RV, etc.</td> <td>things to collect</td> </tr> <tr> <td>stationary</td> <td>stamps, antiques, art, etc.</td> </tr> <tr> <td>small</td> <td>electronics, gadgets, sports equipment, pets, etc.</td> </tr> <tr> <td>on land</td> <td>must have</td> </tr> <tr> <td>born</td> <td>must have</td> </tr> <tr> <td>large</td> <td>must have</td> </tr> <tr> <td>mobile</td> <td>must have</td> </tr> </tbody> </table>		things to collect		stamps, antiques, art, etc.	things to collect	car, boat, motorcycle, plane, etc.	electronics, gadgets, sports equipment, pets, etc.	doesn't have	things to collect	would have	things to collect	doesn't have	things to collect	would have	things to collect	doesn't have	things to collect	would have	things to collect	things to take me places		car, boat, motorcycle, plane, etc.	things to play with	by water	electronics, gadgets, sports equipment, pets, etc.	by land	must have	by air	must have	by water	must have	by land	must have	by air	must have	things to live in		house, apartment, RV, etc.	things to collect	stationary	stamps, antiques, art, etc.	small	electronics, gadgets, sports equipment, pets, etc.	on land	must have	born	must have	large	must have	mobile	must have
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<p>Tom's dream</p> <p>what does your dream cost?</p> <p>Explore Cost</p> <p>Estimate Your Cost</p> <p>\$1200 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$150 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$2000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$2500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$3000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$3500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$4000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$4500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$5000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$5500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$6000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$6500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$7000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$7500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$8000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$8500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$9000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$9500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$10000 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>Adjust</p>	
<p>Tom's dream</p> <p>what does your dream cost?</p> <p>Explore Cost</p> <p>Estimate Your Cost</p> <p>you need to fill in some budget numbers for your other interests. don't worry, you can play and change numbers, give an idea based on what you need</p> <p>Your People:</p> <p>you want to visit your grandchildren often. how much a month do you want to allow for that?</p> <p>Estimate Your Cost</p> <p>\$300 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$350 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$400 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$450 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$550 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$600 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>Place People Things When Summary</p>	
<p>Tom's dream</p> <p>what does your dream cost?</p> <p>Explore Cost</p> <p>Estimate Your Cost</p> <p>\$400 per week <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>Place People Things When Summary</p>	<p>Tom's dream</p> <p>what does your dream cost?</p> <p>Explore Cost</p> <p>Estimate Your Cost</p> <p>\$400 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$150 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$200 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$250 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$300 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$350 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$400 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$450 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$500 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$550 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>\$600 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>Place People Things When Summary</p>
<p>Tom's dream</p> <p>what does your dream cost?</p> <p>Explore Cost</p> <p>Estimate Your Cost</p> <p>\$400 per month <input type="radio"/> <input checked="" type="radio"/> explore your cost</p> <p>Your things to have:</p> <p>you want to own a boat. how much a month do you want to own it?</p> <p>Place People Things When Summary</p>	

FIGURE 22

401k's dream	
what does your dream cost?	
When you want to start your new life?	<input type="radio"/> in 17 years <input type="radio"/> in 10 years <input type="radio"/> in 5 years <input type="radio"/> in 3 years <input type="radio"/> in 1 year
Place People Things When Summary	
401k's dream	
Your Place	
Golden, Colorado two bedroom- acre of land- 6 months a year	\$1200 per month <input type="radio"/> adjust <input type="radio"/> omit <input type="radio"/> explore your cost
Malibu, California Condo near the ocean- 6 months a year	\$2000 per month <input type="radio"/> adjust <input type="radio"/> omit <input type="radio"/> explore your cost
Your People	
visits to grandchildren	\$700 per month <input type="radio"/> adjust <input type="radio"/> omit <input type="radio"/> explore your cost
see shows	\$80 per week <input type="radio"/> adjust <input type="radio"/> omit <input type="radio"/> explore your cost
Your things to do	
boat	\$400 per month <input type="radio"/> adjust <input type="radio"/> omit <input type="radio"/> explore your cost
17 years from now- <input type="radio"/> adjust <input checked="" type="radio"/> In the year 2017 you will be able to realize your dream for a ballpark budget of <input type="radio"/> \$6460/month <input type="radio"/> \$12920/month <input type="radio"/> \$25840/month <input type="radio"/> \$38800/month <input type="radio"/> \$51760/month	
how are you feeling right now?	
<input type="radio"/> want to plan for my dream	<input type="radio"/> want another dream <input checked="" type="radio"/> comfortable <input type="radio"/> scared
<input type="radio"/> want to explore my options <input type="radio"/> want to save my dream	
Place People Things Summary	
When	

FIGURE 2.3

Financial Plan Lite Calculator

Inputs & Options

- 1] what is your **total household income?**
- 2] how **much of that do you expect to save each year?**
 - in your retirement plans (401k, 403b, 457, IRA, etc)
 - other (stocks, bonds, mutual funds, CDs, etc)
- 3] how **much in savings do you currently have?**
 - in your retirement plans (401k, 403b, 457, IRA, etc)
 - other (stocks, bonds, mutual funds, CDs, etc)
- 4] what is the **value of the house[s] & property you own?**
 - appraised market value
 - appraised mortgage debt
- 5] **years to retirement**
 - your current age
 - the age you want to retire at
- 6] what **annual investment rate of return do you want to assume?**
(choose a rate of return before taxes)
 - for your retirement plan assets
 - for your other assets

input summary options

FIGURE 24

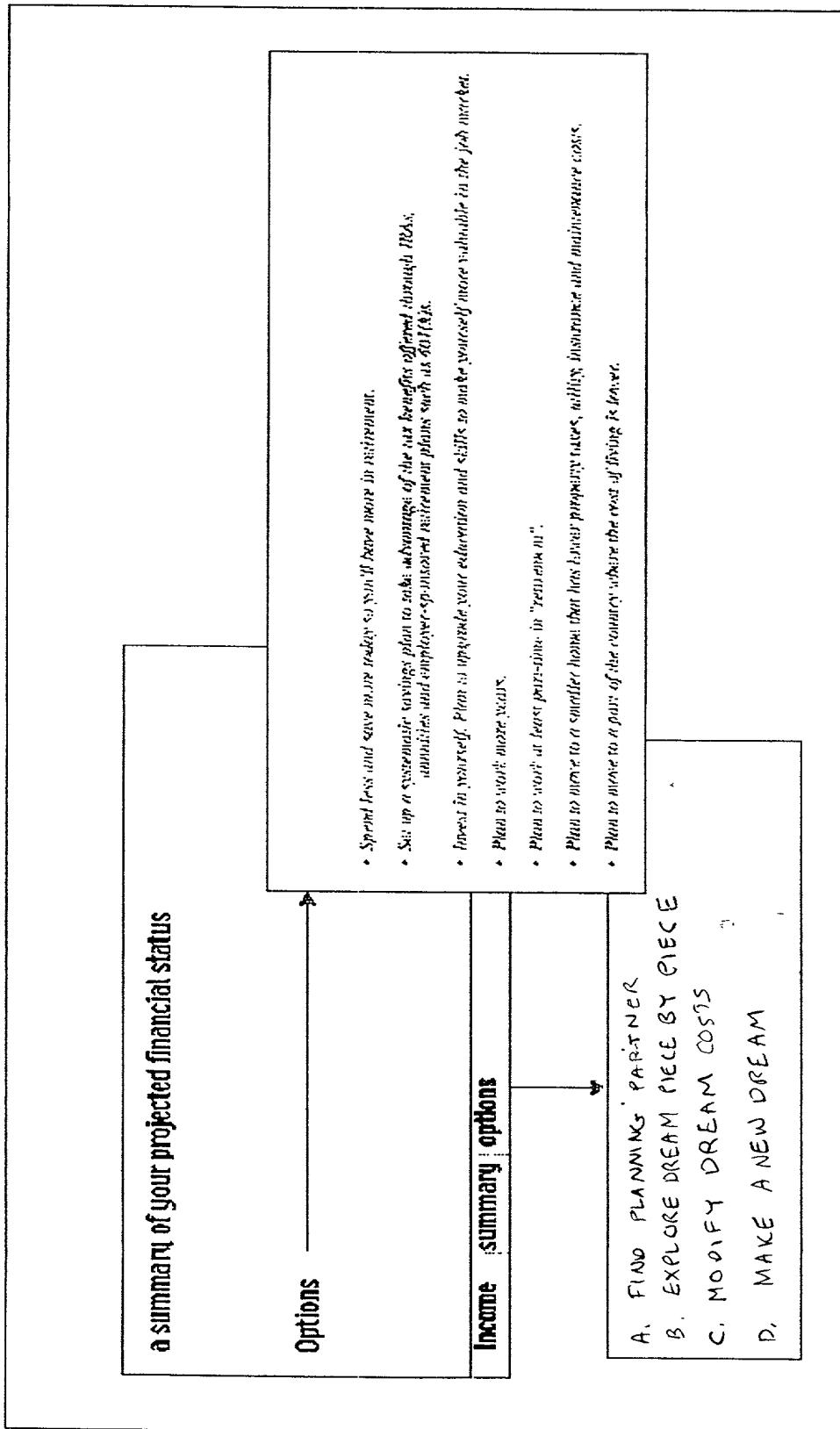


FIGURE 25

place

people

things

dream

EXPLORE

things dream

people

places

things

Explore tool kit

- drill-down detail on chosen location
- compare to other county or zip code
- search for location that match specific attribute

place golden colorado

people baby, jenny

things to have, motorcycle

things to do, golfing, playing bridge

Search Results

Golfing the Colorado Way

• Golfing the Colorado Way

• Denver Golf Association

• Rocky Mountain Golf Supply

etc.

Search Results

Golfing the Colorado Way

• Golfing the Colorado Way

• Denver Golf Association

• Rocky Mountain Golf Supply

etc.

plan module

cost module

plan module

things to do, golfing, playing bridge

► Guide to Golfing in Colorado

► Explore the Playing Places in Colorado

► Guide to the Official Site

► The Official Website of the premiere golf magazine

Golfing the Colorado Way

The Official Website of Colorado Golfing

Things to Do

- Golfing the Colorado Way
- Add to Budget?
- yes no

• Place Module

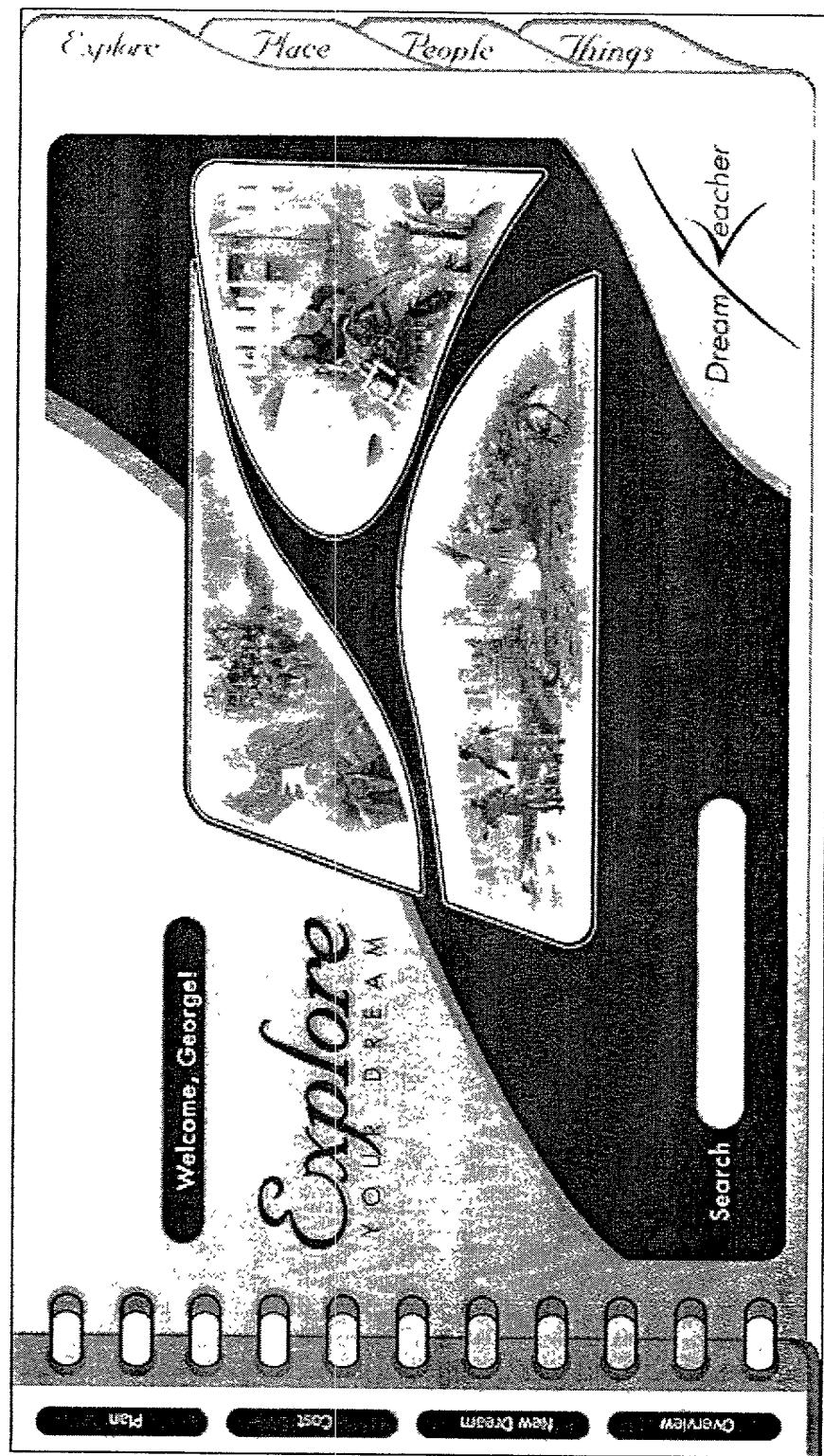
• People Module

• Things to Do Module

• Things to Have Module

FIGURE 24

FIGURE 27



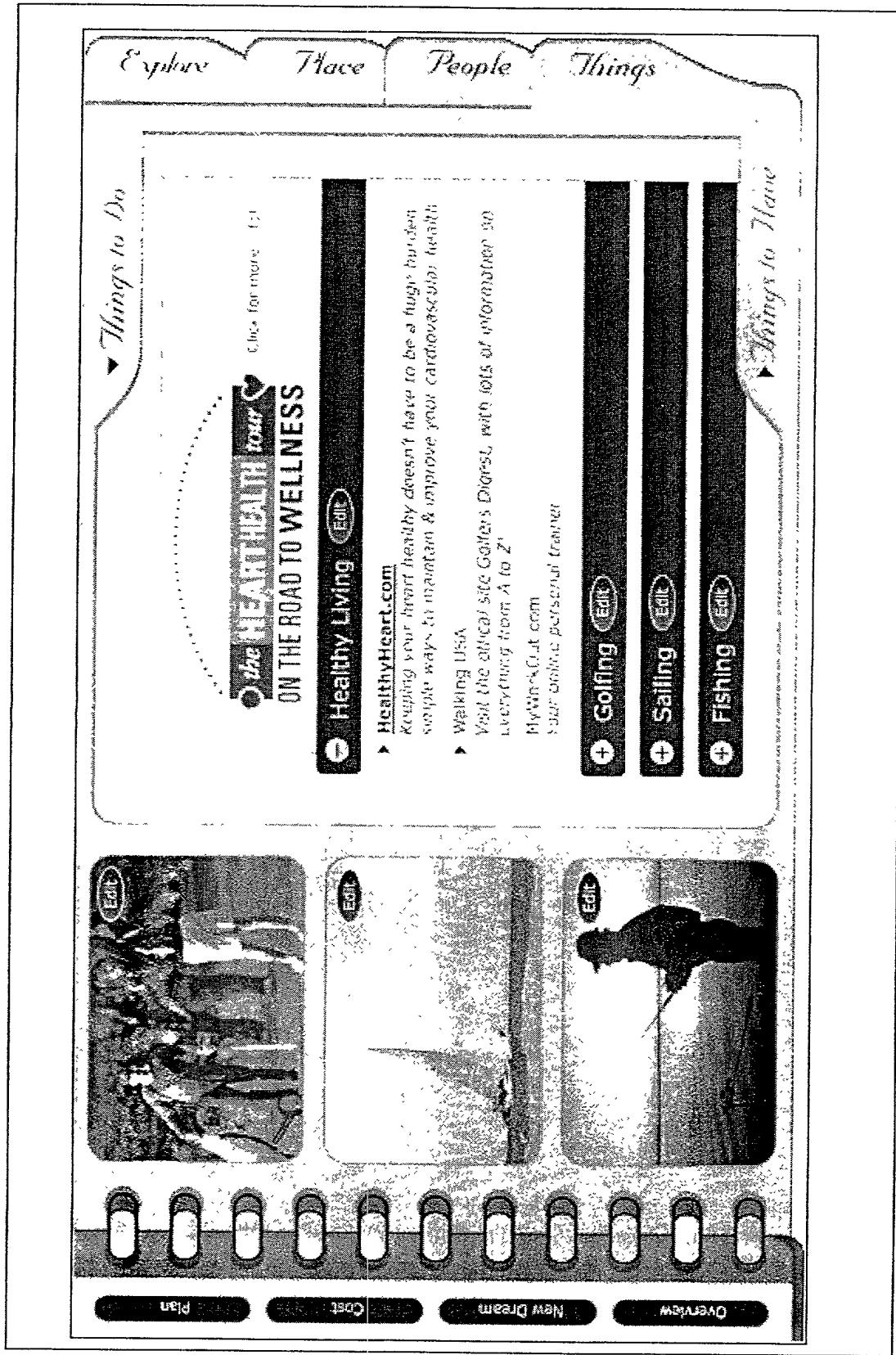


FIGURE 28

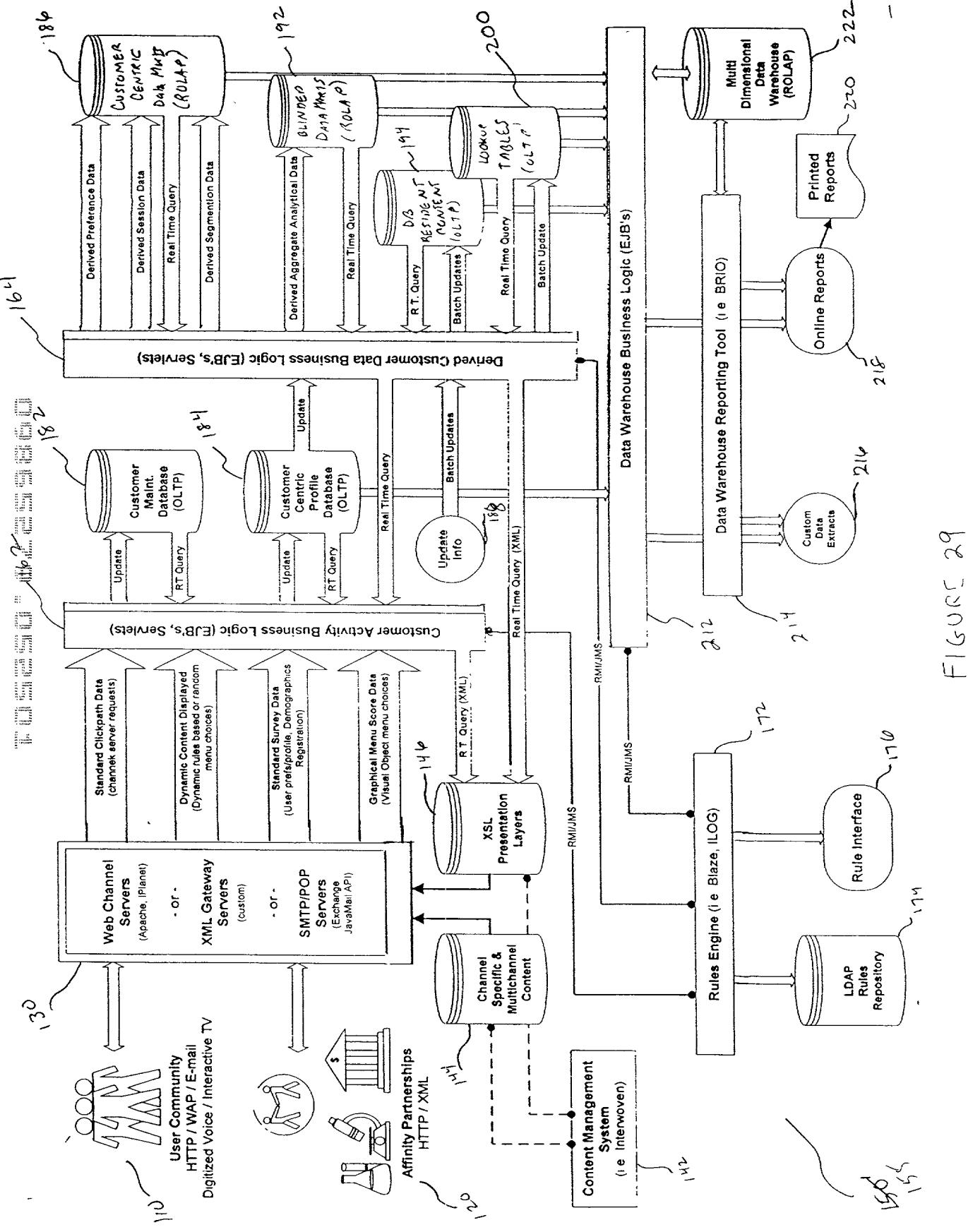


FIGURE 29